**INTEREST RATES MARKET NOTICE**

**Date: 18 July 2016**

**Subject:** New Financial Instrument Listing

***(MACQUARIE SECURITIES SOUTH AFRICA LIMITED –“MAQ0I1”)***

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The JSE Limited has granted a listing to **MACQUARIE SECURITIES SOUTH AFRICA LIMITED** on Interest Rate Market with effect from 18 July 2016**.**

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** MAQ0I1

**Nominal Issued** R 500,000,000.00

**Issue Price** 100%

**Coupon** 7.8% (6 Month Jibar as at 18 July 2016 of 7.350 plus 45 bps)

**Coupon Indicator** Floating

**Trade Type** Price

**Maturity Date** 31 August 2019

**Books Close Date(s)** 18 February, 21 August

**Interest Payment Date(s)** 28 February, 31 August

**Last Day to Register** By 17:00 on 17 February, 20 August

**Issue Date** 18 July 2016

**Date Convention** Modified Following

**Interest Commencement Date** 18 July 2016

**First Interest Payment Date** 31 August 2016

**ISIN No.** ZAG000138199

**Additional Information** Unsecured Notes

**Applicable Pricing Supplement**

[***https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/MAQ0I1%20Pricing%20Supplement%2020160718.pdf***](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/MAQ0I1%20Pricing%20Supplement%2020160718.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. Further information on theNote issue please contact:

James Burgess Macquarie Sec SA Ltd +27 21 813 0261

Corporate Actions JSE +27 11 5207000